



AWC FACILITY SOLUTIONS BERHAD

(Company No: 550098-A)
(Incorporated in Malaysia under the Companies Act, 1965)



AWC FACILITY SOLUTIONS BERHAD

(Company No: 550098-A)
(Incorporated in Malaysia under the Companies Act, 1965)

RESTRICTED OFFER FOR SUBSCRIPTION OF 5,000,000 NEW ORDINARY SHARES OF RM0.50 EACH TO CERTAIN EXISTING SHAREHOLDERS OF AWC FACILITY SOLUTIONS BERHAD; AND

OFFER FOR SUBSCRIPTION OF 17,100,000 NEW ORDINARY SHARES OF RM0.50 EACH COMPRISING:-

- 4,100,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- 1,000,000 NEW ORDINARY SHARES OF RM0.50 EACH TO THE FORMER MINORITY SHAREHOLDERS OF TRANS CAPITAL HOLDING BERHAD; AND
- 12,000,000 NEW ORDINARY SHARES OF RM0.50 EACH BY WAY OF PLACEMENT

AT AN ISSUE PRICE OF RM0.60 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION IN CONJUNCTION WITH ITS LISTING ON THE SECOND BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

Adviser, Managing Underwriter, Underwriter & Placement Agent



AmMerchant Bank Berhad

(23742-V) A member of the AmBank Group

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" AS SET OUT IN SECTION 3 HEREOF

THIS PROSPECTUS IS DATED 31 JULY 2003